

# Partner with the Academy to increase your organization's visibility in the ophthalmic community.

## **ACADEMY MAILING LISTS**

The American Academy of Ophthalmology is the world's largest association of eye physicians and surgeons. With a membership of more than 32,000, the Academy offers the most extensive database in ophthalmology.

Renting the Academy's mailing list is an effective direct marketing tool you can use to promote products and services, increase your organization's visibility and engage ophthalmologists in the U.S. and abroad.

The Academy's mailing list does not contain members who have opted out of receiving unsolicited mail from third-party organizations and companies.

#### **2023 MEMBERS**

TARGET GROUP	USA	CANADA	INTL*	TOTAL
Practicing Ophthalmologists	15,750	572	4,218	20,540
Ophthalmologists In-Training	2,288	223	366	2,877
Retired Ophthalmologists	3,150	90	352	3,592
Practice Management Staff (AAOE Members)**	2,129	0	0	2,129
Technicians/Clinical Staff (AAOP Members)** 997 0 0 997				
Total***	24,314	885	4,936	30,135

<sup>\*</sup> Counts do not include Canada

The mailing list consists of names and physical addresses. You may rent the complete list or segmented versions (by target audience or geographic location). To protect the privacy of our members, email addresses and phone numbers are not available for rental. Labels are rented on a per-mailing basis, and their release is governed by Academy guidelines.

## FREQUENTLY ASKED QUESTIONS

# Q: What audience segments are included in the Academy mailing list?

A: The Academy's mailing list comprises of all members who have opted into receiving communications from third-party organizations and companies. 30,135 records are available based on November 2023 membership data. The list includes practicing ophthalmologists, retired ophthalmologists, members in training as well as practice management and clinical staff members.

## Q: What is a mailing piece?

A: A mailing piece is the advertisement that you are sending out. Your mailing piece will be approved according to the policies governing the rental of Academy mailing lists.

### Q: Are your lists certified?

A: No, our lists are rented as-is and are not certified and are not National Change of Address (NCOA) compliant. However, you are receiving the same exact list used by the Academy for daily correspondence. Data is regularly updated.

## Q: How will I find out if my mailing piece is approved?

A: If your mailing piece is approved, your order is processed automatically. If there is a problem with your order, we will contact you directly.

## Q: How will you ship my order?

A: By default, all printed mailing label orders are shipped via FedEx regular shipping or 2-Day if regular is not available in your area. You may select an alternate method on the order form.

## Q: How soon after ordering will I receive the list?

A: All orders are processed within 2–3 weeks. A rush may be placed on your order, for an additional fee of \$100. All rush orders are processed within 7 business days.

## Q: I have a mailing house that will do my mailing. Will I still need to sign the Confidentiality Agreement for Mail List (Licensee) form?

A: Yes. If a mailing house will be doing your mailing, then the Academy will require them to sign our mailing house confidentiality agreement form. This form is NOT included in this information packet. We will contact your mailing house and send the appropriate agreement form to them to complete. No list will be released until all forms are completed, signed and returned.

## Q: How do I rent the list?

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A: Make your request by completing both the List Rental Agreement and the order form. An exact, final copy of the item to be mailed (e.g., brochure, flyer, pamphlet) must accompany your request for approval. All requests will be reviewed to ensure they meet Academy guidelines. Questions about the Academy's mailing list rental should be directed to member services@aao.org.

<sup>\*\*</sup> Non-physician employees of medical facilities, government agencies and educational institutions.

<sup>\*\*\*</sup> Count as of 11/29/2023



# POLICIES GOVERNING THE RENTAL OF ACADEMY MAILING LIST

#### **TERMS OF USE**

- Academy mailing lists are available only for the communications germane to the scientific or practical aspects of medicine.
- Academy mailing lists will not be made available for any communication on drugs, medical equipment or devices involving the offer of a rebate, discount or other remuneration, which in the sole discretion of the Academy, may be illegal or unethical.
- Academy mailing lists will not be made available for any fundraising or survey mailing purposes.
- Academy mailing lists will not be made available for any communications that would tend to mislead, misinform or deceive.
- Mailings are subject to advance approval by the Academy.
- The Academy will review the content of all proposed mailings, and the Academy retains complete, sole, and independent discretion to approve or deny any proposed mailing.
- Rental of the Academy's mailing list does not imply Academy endorsement. No implication of endorsement, approval, cosponsorship or cooperation will be made in any mailings.
- Academy mailing lists may not be used to create or update any database. The mailing list is the property of the Academy and may not be duplicated.
- Each set of Academy labels or mailing lists may be used only once and only for the purpose approved by the Academy.

## **CANCELLATION POLICY**

No cancellations or refunds after the list has been mailed.

## **TO ORDER**

Return your completed order form, agreement page and final mailing piece by one of the following methods to:

Mail: American Academy of Ophthalmology, PO Box 7424, San Francisco, CA 94120-7424

Fax: +1 415.561.8575, Attn: Member Services

**Email:** member\_services@aao.org; Subject line: Academy Mailing List Rental Request

Following approval of your mailing piece by the Academy, the Academy will send you one set of labels, or if requested, a one-time use digital data file containing the mailing list will be sent to your 3rd party mailing house. The Academy requires that your mailing house sign a copy of the Academy's Confidentiality Agreement for Mailing List (mailing house) form, which we will send to them after we receive your complete order and are ready to process it. Your mailing house will be bound by the Confidentiality Agreement for Mailing List (mailing house) that will be sent with the data file.

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	MEMBER*	NON-MEMBER
Setup/Admin Fee	\$90 Flat	\$160 Flat
	MEMBER*	NON-MEMBER
	MEMBER	NON-MEMBER
Base Rate	\$175/M	\$500/M

## **Demographic Selection**

Demographic selection dependent on number of requested segmentations. Lists can be segmented with the following selections: Specialty, age, practice type, education, state/province, zip/postal code or country.

	MEMBER*	NON-MEMBER
1 Selection	\$25/M	\$45/M
2 Selections	\$50/M	\$90/M
3 Selections	\$65/M	\$125/M
4 Selections	\$75/M	\$155/M
5 or more Selections	\$80/M	\$175/M

Minimum (M) = 1,000 records (rounded up)
\*Academy member ID is required to validate membership currency

## Sample quote (member)

Data file list of all U.S. practicing ophthalmologist records (15,750) would cost \$2,890

Breakdown:

Setup fee = \$90

**Base Fee** = 16,000 records (15,750 rounded up)

at \$175/M = \$2,800

**Total = \$2,890** 

## Sample quote (non-member)

Printed Labels of all U.S. practicing ophthalmologist records (15,750) would cost \$8,175

Breakdown:

Setup fee = \$160

Base Fee = 16,000 records (15,750 rounded up)

at \$500/M = \$8,000

**S&H Regular** = \$15

**Total = \$8,175** 



# CONFIDENTIALITY AGREEMENT FOR MAILING LISTS (LICENSEE)

This Confidentiality Agreement is made and effective as of	, by and
between AMERICAN ACADEMY OF OPHTHALMOLOGY, INC.,("Licensee"). The parties hereby a	a Minnesota nonprofit corporation ("the Academy"), and
names and postal addresses segmented by zip coo The Academy Lists are updated from time to time	nd owns all rights in and to certain mailing lists of its members, containing des or reasonably selected member characteristics (the "Academy Lists"). and are available via compact disc, or other electronic means, including form, including, but not limited to, pre-printed labels. The Academy has all
<del>-</del>	, and in connection
with providing such services, The Academy grants provided that:	s Licensee a limited license to use all or a portion of the Academy Lists,
<ul> <li>Licensee shall be in full compliance with "Policies incorporated by reference as if fully set forth her</li> </ul>	
<ul> <li>Licensee shall use the Academy Lists only for the  (the "Permitted U</li> </ul>	
and that the Academy Lists are a trade secret of the in the strictest confidence and in trust for the sole the Academy Lists in whole or in part or extract or third party, agent, employer or contractor, or their employees and contractors will be bound by this A any Academy Lists to pass into the hands of any of understands and agrees that this Agreement does limited to, common law and statutory rights of into contained therein is not assigned or released as a above rights subject to the limited use permitted or all of the Academy Lists will cause irreparable hacademy has the right to enjoin Licensee from any or remedies available to the Academy.  4. Shipping and Handling. Licensee agrees that it will the solution of the solution of the solution of the solution.	Academy Lists are and will remain the sole property of the Academy he Academy. Licensee agrees to hold and maintain the Academy Lists and exclusive benefit of the Academy. Licensee agrees not to copy retain any information from the Academy Lists, and not to permit any respective agents or employees to do so. Licensee will ensure that its Agreement. Except as set forth herein, Licensee will not at any time allow other person, association, organization or company. Licensee expressly is not assign or release any of The Academy's rights, including but not ellectual property and copyright in the Academy Lists, and that the data result of this Agreement. The Academy reserves and retains all of the under this Agreement. Any disclosure or misappropriation of any portion narm to the Academy, which will be difficult to ascertain, and therefore, the y such further disclosure or misappropriation in addition to any other relief the responsible for the following fees for FedEx delivery of the Academy Lists: It, all orders are shipped via FedEx Super Saver (2-day if super saver is not
available in your area.)	it, all orders are shipped via FedEx Super Saver (2-day ii super Saver is not
5. Cancellation Policy. No cancellations after the list	has been mailed.
not be amended or modified except in writing sign	ne sole understanding of the parties about its subject matter and may ned by both parties. This Agreement shall be governed by and construed raia and the prevailing party in any legal proceeding arising out of the shall be entitled to reasonable attorneys' fees.
<b>7. Penalties.</b> The penalty for a first-time violation of termination of the Agreement and loss of access to	this Agreement is \$500. A second violation will result in immediate o the Academy Lists.
American Academy of Ophthalmology, Inc.	Licensee:
Signature:	Signature:
Name: Yueh Yee Thong	Name:
Title: <u>Director, Membership &amp; Customer Service</u>	Title:
Date:	Date:

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## **MAILING LIST ORDER FORM**

**Account Type:** ☐ Academy Member ☐ Non-member

Academy Member Number (Required for Academy Member pricing)

To rent a mailing list, complete this form along with the Confidentiality Agreement for Mailing Lists (Licensee) and return it to us with an exact, final copy of the mailing piece. Once your mailing piece has been approved, your list will be produced according to your specifications and

shipped within 2-3 weeks (7 bu order for an additional charge of		rush your	☐ We will use our own account r FedEx Account Number:	number
ARGET GROUP:			Ship To:  ☐ Check here if billing and shipping inform	
Practicing Ophthalmologists:			□ Check here it billing and shipp	ing informa
Academy members Non-members	□USA □Canada □Inter □USA □Canada □Inter		Organization/Company	
Ophthalmologists in Training:	ohthalmologists in Training: Academy members USA   Canada   International		First Name	L
Non-members	□USA □ Canada □ Inter		Street Address	
Retired Ophthalmologists: All are Academy members	□USA □Canada □Inter	rnational	City	S
Practice Management Staff:	☐ USA Members only		Email Address	
Technicians/Clinical Staff:	☐ USA Members only		Telephone: Area Code/Number	F
TARGET SUBSPECIALTY:  (To include all subspecialties, leave a  ☐ Cataract/Anterior Segment			□ <b>Digital File</b> (A 3rd party mailin	ıg house is r
☐ Comprehensive Ophthalmol			Name of Mailing House	
☐ Cornea/External Disease (C☐ Glaucoma (GL)	E)		Mailing House Street Address	
<ul><li>☐ Neuro-Ophthalmology (NO)</li><li>☐ Pediatric Ophthalmology &amp;</li></ul>			City	9
☐ Oculofacial Plastics (PL)	otrabisinus (FL)		*Name of Representative/Contact Pe	erson
☐ Refractive Surgery (RK)			Designation	
☐ Retina - medical only (MR) ☐ Retina/Vitreous - medical &	surgery (PV)			
☐ Uveitis/Immunology (UV)	surgery (KV)		Email	
Additional Information:			*A link will be sent via email to t person listed here to access the 5 business days. As outlined in t Mailing Lists (Mailing House)", tl shared with the individual or co	digital file. the "Confide he digital fi
			RUSH: Rush orders are production (an additional \$100 fee	
CONTACT INFORMATION:			FULL PAYMENT IS REQUIRE  ☐ Visa ☐ MC ☐ Amex ☐ Disco	
Organization/Company			Credit Card #	E
First Name	Last Name		Billing Address	
	Last Name		Name on Credit Card	
Street Address				
City	State	Zip	Signature	
Country	Email Address		Return all completed required American Academy of Ophthalm	
Telephone: Area Code/Number	Fax: Area Code/Nu	umber	PO Box 7424 San Francisco, CA 94120-7424	

## LABEL DELIVERY METHOD:

Shipping and Handling:  ☐ FedEx Regular (default) ☐ FedEx 2-Da ☐ We will use our own account number	ay □FedEx O	vernight
FedEx Account Number:		
Ship To:  ☐ Check here if billing and shipping information.	mation is the	same
Organization/Company		
First Name	Last Name	
Street Address		
City	State	Zip
Email Address		
Telephone: Area Code/Number	Fax: Area Co	de/Number
□ <b>Digital File</b> (A 3rd party mailing house	is required for	this option)
Name of Mailing House		
Mailing House Street Address		
City	State	Zip
*Name of Representative/Contact Person		
Designation		
Email		
*A link will be sent via email to the mailin person listed here to access the digital fit 5 business days. As outlined in the "Conf Mailing Lists (Mailing House)", <b>the digita</b> <b>shared with the individual or company</b>	le. Please acc identiality Ag I file cannot I	ess the file within greement For be sent to or be
RUSH: Rush orders are processed in (an additional \$100 fee will app		lays.
FULL PAYMENT IS REQUIRED FOR Visa MC Amex Discover C		BE PROCESSED:
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□ Visa □ MC □ Amex □ Discover □ C  Credit Card #	Check #	_
□ Visa □ MC □ Amex □ Discover □ C Credit Card #  Billing Address	Check #	_