Protecting Sight. Empowering Lives.®



### What Administrators Need to Know: Leading in a Changing Workplace

Savory Turman, COMT, BS, ACC, OCS Vice President, Practice Integrations Panorama Eyecare, LLC

### **Financial Disclosure**

I have no financial interest in this presentation.

Founder/ Coach Savory Coaching and Consulting, LLC.

# A Few Housekeeping Tips

- Enter your questions into the <u>O&A feature</u> and not the chat.
- The captioned webinar recording and slide deck will be available within a few business days in the Practice management Video Library:

https://www.aao.org/practice-management/resources/videos

• Your feedback is important. Please submit the brief webinar evaluation following today's presentation.



# AGENDA

Introduction

Our current workforce ("New Normal")

Recruit/ train/ retain

Coaching for staff development and growth

Conclusion and Q&A

### Our "Current" Normal

Staffing shortages

Inflation → higher wages

Gallup poll 2021: 34% engaged: 16% actively disengaged



# Our "New" Normal

Staff priorities → Leadership Requirements

Work/Life balance  $\rightarrow$  Flexibility

Shifted priorities  $\rightarrow$  Engagement

- $\rightarrow$  Development
- → Opportunity



## **LEADERSHIP REQUIREMENTS**

- Societal workplace shifts
- COVID only hit the gas but was not the cause.
- We must pivot to be effective!
- Recruit, train, retain



# RECRUIT

- Be creative!
  - Rework job descriptions.
- Seek out employees.
  - Use tools such as Indeed to search for staff rather than letting them come to you.
  - Hire a recruiter.
- Referral bonus
  - Staff incentive to refer new employees
- Let your patients know!
- Get involved in programs!
  - Trade school, high school

### TRAIN

- Efficient training plans
- Effective SOPs (standard operating procedures)

- Crosstraining
- Delegation

+

### RETAIN

- Stay interviews
- Consistent development and coaching

+

# What is Coaching? And what is it not?

#### Coaching

- Partnering with clients in a thoughtprovoking and creative process that inspires them to maximize their personal and professional potential
- Often unlocks previously untapped sources of imagination, productivity, and leadership

#### Consulting

- Professional or expert advice
- Working on YOUR agenda
- Hearing the problem and providing the answer

#### Psychotherapy

- Remediation or treatment of mental illnesses and emotional difficulties
- Looking backwards to determine the root cause of deep seating issues or trauma

0

+

# Types of Coaching

#### **Performance / Behavior / Instruction**

- Instruction
- Your agenda / company agenda
- First steps to disciplinary action
- You are the boss/ team leader/ advocate for the team, etc.

#### **Growth and Leadership**

+

- Their agenda
- They advocate
- You are the partner, not the driver!

# Why Do It?

- Employee engagement
- Staff development
- Team growth
- Staff retention
- Succession planning

# Why Development?

#### **Staff Engagement**

- What are we hearing about the workforce?
- Can impact trajectory



#### **Career Development**

- Find your replacement!
- WHY?
- Builds your bench strength.
- Increases possibilities for the organization.

0

• You become a mentor. (Pay it forward!)

### Resources

- <u>Strengths-Based Leadership</u>
- <u>Multipliers</u>
- <u>Switch</u>
- Mindset

- -Don Clifton / Gallup -Liz Wiseman
- -Chip Heath & Dan Heath -Carol Dweck, PhD

• AAOE, SHRM, etc.

## CONCLUSION

- Acceptance
- Strategies for recruit, train, and retain
- Coach and develop your team members
- Take heart!

CLARITY OF VISION CREATES CLARITY OF PRIORITIES.

+



COACHING TOOLS FOR LEADERS

### THANK YOU

Savory Turman savory@savoryturman.com www.savorycoaching.com

# $\mathbf{0}\mathbf{8}\mathbf{A}$

#### 

+

0

+



